

# Scottish Marine Protected Areas Assessing the Impact on Fishing and Marine Users



Session 6: Socioeconomic Monitoring  
Dr Estelle Jones  
Coastal Futures at the RGS, 18<sup>th</sup> January 2018

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# What is this talk about?

- How can we conduct effective and efficient socioeconomic assessments of MPAs?
  - Scotland's approach
  - Successes and limitations
  - Future monitoring and evaluation

# Background

Scottish MPA network covers approximately 20% of Scotland's seas and comprises:

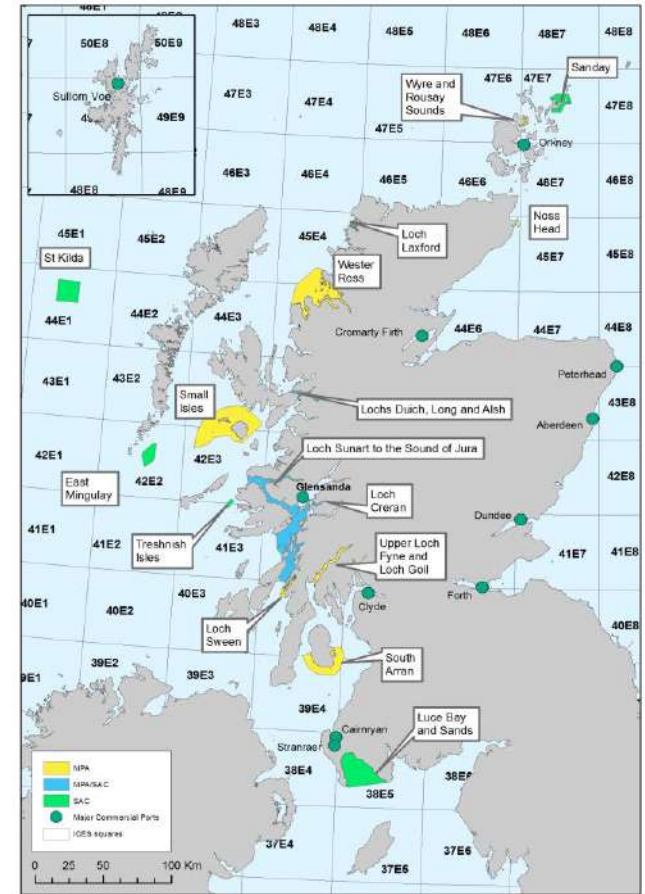
- 1 Demonstration and Research MPA around Fair Isle
- 8 Historic MPAs – sites of historical importance
- 48 Special Areas of Conservation (SACs) under the EU Habitats Directive
- 45 Special Protection Areas (SPAs) under the EU Wild Birds Directive
- 61 Sites of Specific Scientific Interest (SSSI)
- **31 Marine Protected Areas (MPAs)**

**MPA - Marine (Scotland) Act 2010 or the Marine and Coastal Access Act 2009**

- Sites designated in 2014 (one 2017)
- Management measures (fishing) introduced for first tranche in February 2016
- Perceived as highly detrimental to the fishing industry – ministerial commitment
- Report assessed the impacts of the management measures six months post implementation (Feb - Sept 2016)

Marine  
Includes  
Nature C

Light Blue  
Green  
Dark Green  
Blue  
Purple  
Yellow  
Orange  
Red  
Pink  
White



# Assessing socio-economic impacts?

## Assessing social and economic behavioural change

- Social change: personal, work patterns, attitudes, education, lifestyle...
- Economic change: productivity, costs, profits, wealth, wages, employment...

MPAs (in most cases) **not established to achieve socioeconomic objectives** therefore socioeconomic impacts could be **secondary or indirect impacts of an environmental regulation – challenge of establishing genuine counterfactuals**



**Inputs from SG and Stakeholders for implementing MPAs**

- Regulations
- Funding (CLLD, EMFF)

**Activities by SG and Stakeholders to deliver MPAs**

- Communication
- Enforcement
- Research

**Environmental Changes**

- Benthic habitat protection and recovery i.e. maerl beds
- Target species protection and recovery i.e. common skate
- Protection of non-target species associated with habitats or target species i.e. commercial fish

- Change in abundance of marine habitats
- Change in abundance of target species
- Change in abundance of commercial species

- Improved marine environment from increase habitat coverage
- Increase biomass of target species
- Increased commercial biomass which may spill over into adjacent fishing grounds

**Short Term Socioeconomic Changes (1-5 Years)**

- Changes in fishing patterns/activities
- Changes in fish landings (quantity, mix, locations)
- Change in stakeholder conflict
- Change in investment
- Change in perceptions of MPAs

- Number of fishing vessels operating/fishing employment
- Fishing income/profits/GVA
- Diversification in activities / indus (fishing/tourism) associated with (EMFF/CLLD + private funding)
- Local perceptions on 'value' of MPAs

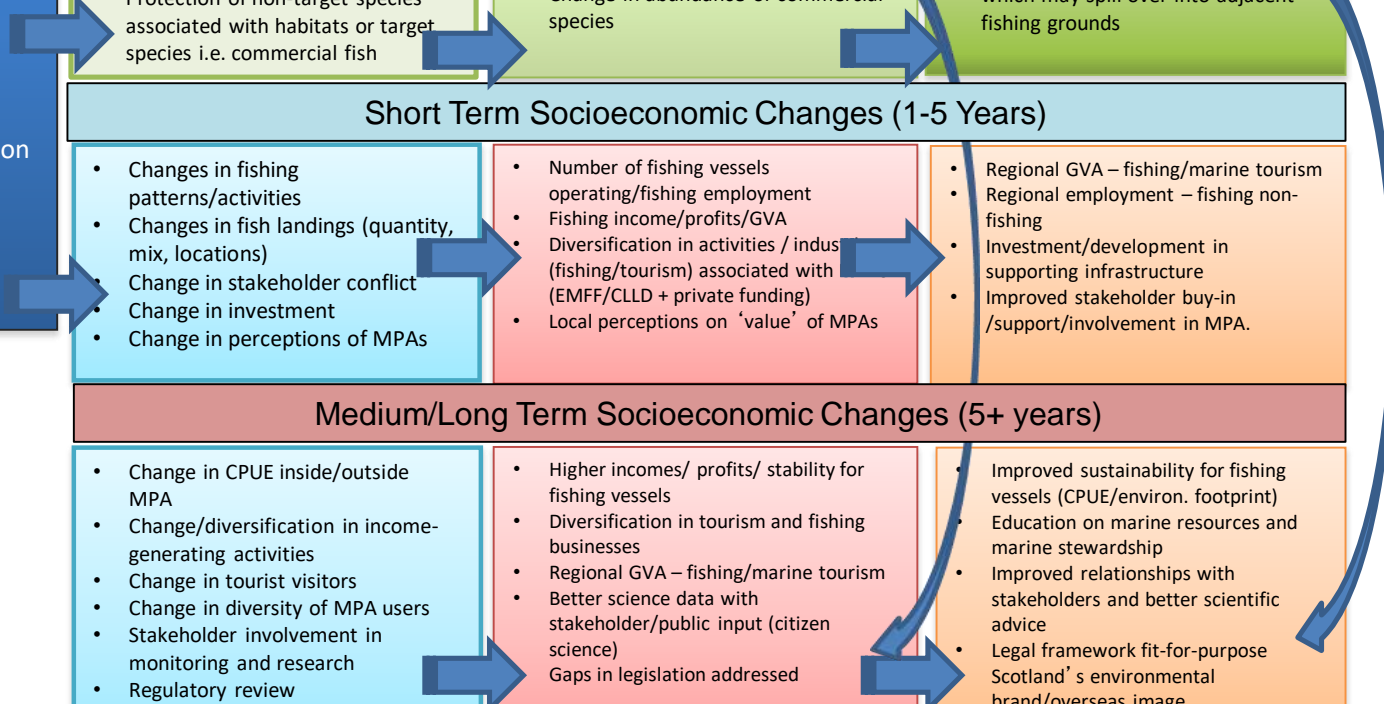
- Regional GVA – fishing/marine tourism
- Regional employment – fishing non-fishing
- Investment/development in supporting infrastructure
- Improved stakeholder buy-in /support/involvement in MPA.

**Medium/Long Term Socioeconomic Changes (5+ years)**

- Change in CPUE inside/outside MPA
- Change/diversification in income-generating activities
- Change in tourist visitors
- Change in diversity of MPA users
- Stakeholder involvement in monitoring and research
- Regulatory review

- Higher incomes/ profits/ stability for fishing vessels
- Diversification in tourism and fishing businesses
- Regional GVA – fishing/marine tourism
- Better science data with stakeholder/public input (citizen science)
- Gaps in legislation addressed

- Improved sustainability for fishing vessels (CPUE/environ. footprint)
- Education on marine resources and marine stewardship
- Improved relationships with stakeholders and better scientific advice
- Legal framework fit-for-purpose Scotland's environmental brand/overseas image

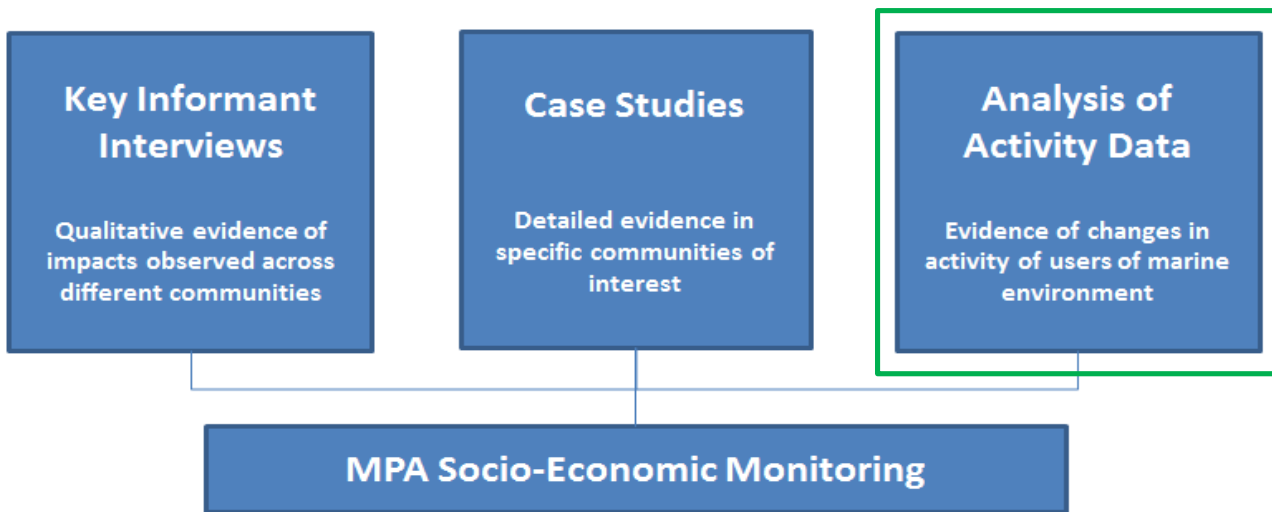


# Scotland's Approach

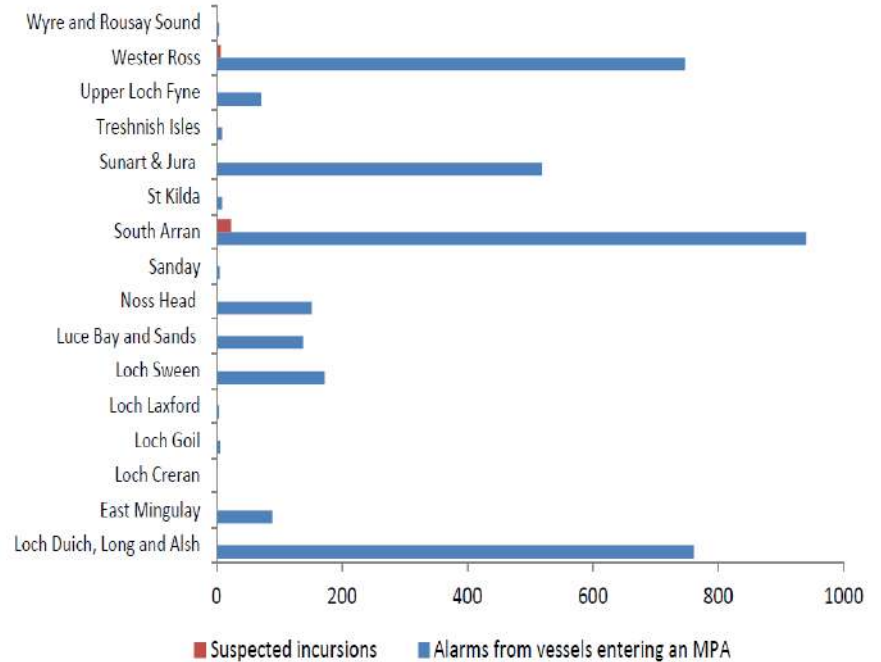
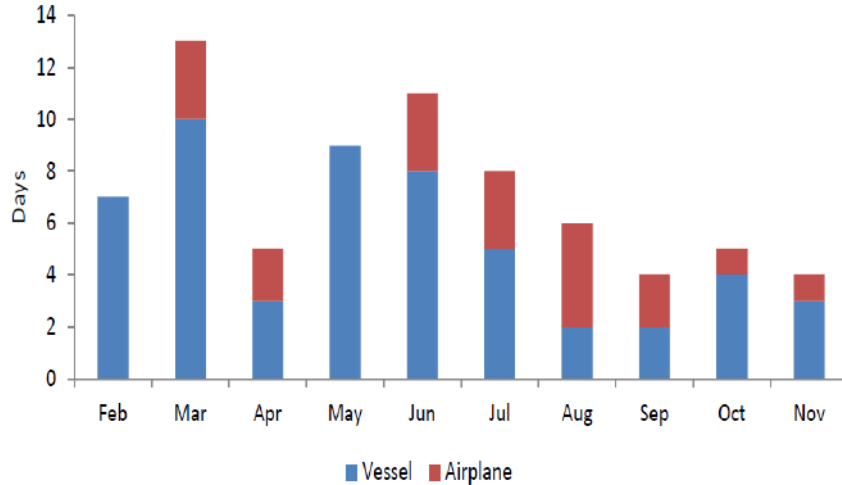


- Change in fishing activity
- Change in fish landings
  - Change in seafood processing
- Change non-fishing related marine sectors
  - aquaculture
  - coastal development
  - tourism
- Change in local community activity

# Scotland's Approach



# Inputs and Activities - Compliance



Stakeholders reported high rate of compliance over time frame





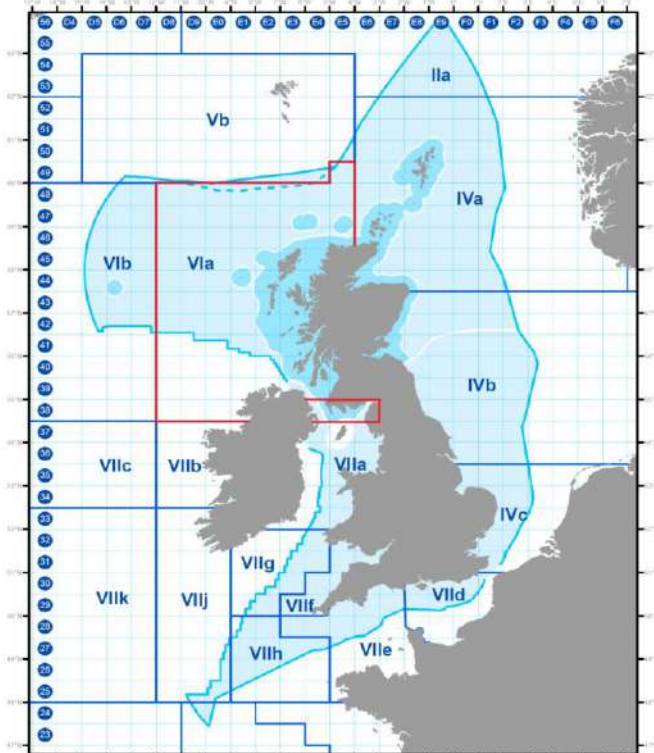
# CHANGES IN FISHING ACTIVITY

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# What was analysed

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UK EXCLUSIVE ECONOMIC ZONE



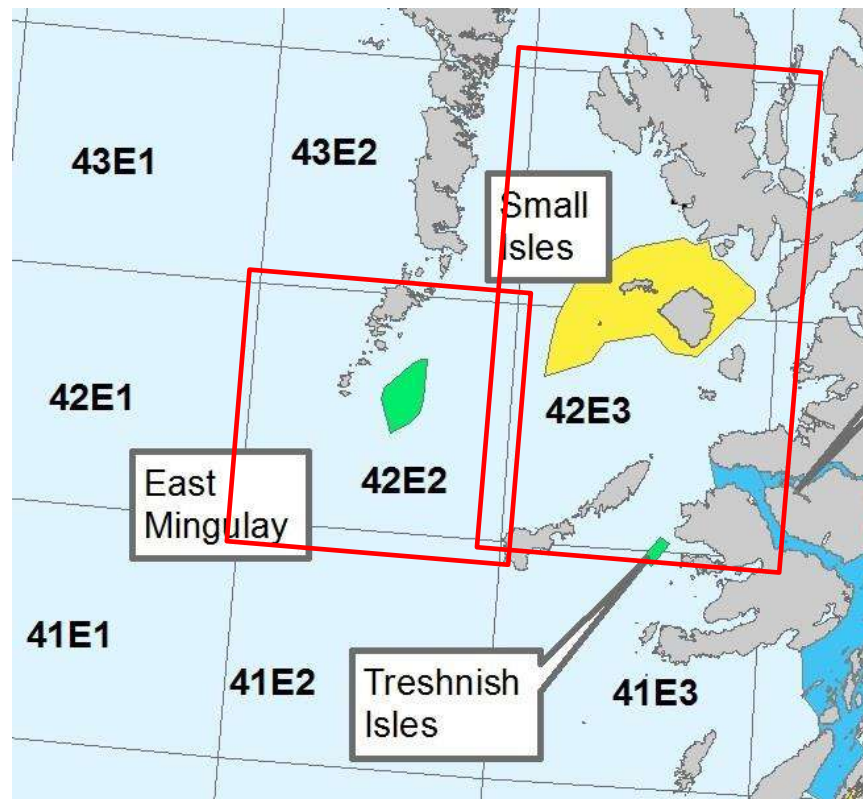
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- *Nephrops* (mobile trawl and static trap)
- Scallops (mobile dredge)
  - landings into Scottish ports by UK vessels
- Change in the **number of effort days** and the **number of voyages** between same period (Jan-Sept) in 2015 (baseline) and 2016 (management measures) to look for differences. Analysed:
  - month;
  - ICES rectangle fishing activity was declared in, and;
  - gear type
- Key challenge – <10m vessels activity data by **rectangle**, so activity is apportioned across each rectangle

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# Why is that a problem?

- **East Mingulay**
  - only know activity for 42E2
  - MPA only a small part of the rectangle
- **Small Isles**
  - MPA crosses two rectangles (42E3, 43E3)
- **<10m vessels make up a high proportion of the activity in inshore waters**





# Combined data by impacted and non-impacted rectangles - Jan-Sept 2015 & 2016

Mobile Dredge		
	Effort Days	Voyages
	Change 2015-16	Change 2015-16
Total for impacted rectangles	13% ↑	12% ↑
Total for non-impacted rectangles	19% ↑	15% ↑
Total for all	15% ↑	13% ↑

Mobile Trawl		
	Effort Days	Voyages
	Change 2015-16	Change 2015-16
Total for impacted rectangles	-5% ↓	-9% ↓
Total for non-impacted rectangles	-9% ↓	-13% ↓
Total for all	-6% ↓	-10% ↓

Static Traps		
	Effort Days	Voyages
	Change 2015-16	Change 2015-16
Total for impacted rectangles	4% ↑	2% ↑
Total for non-impacted rectangles	-14% ↓	-9% ↓
Total for all	-8% ↓	-5% ↓

Total increase in 2016 compared to 2015. Increase in activity in impacted rectangles as well as non-impacted rectangles







Total decrease in 2016 compared to 2015. Decrease in activity in impacted rectangles as well as non-impacted rectangles

Total decrease in 2016 compared to 2015. Increase in activity in impacted rectangles and decrease in non-impacted rectangles

**Other factors driving behaviour?**

These figures are an indication of direction only. They are not the finalised figures. Please refer to the final report for an accurate assessment.

# Live weight (tonnes) landings by combined rectangle - Jan-Sept 2015 & 2016

<b><i>Nephrops</i></b>	
	Live weight Change 2015-16
Total for impacted rectangles	24% 
Total for non-impacted rectangles	4% 
Total for all	17% 
<b>Scallops</b>	
	Live weight Change 2015-16
Total for impacted rectangles	10% 
Total for non-impacted rectangles	18% 
Total for all	13% 

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Total increase in 2016 compared to 2015. Increase in activity in impacts rectangles as well as non-impacts rectangles

## Other factors driving behaviour:

- View of industry and stakeholders is it is too early to tell
- Impacts more likely over winter months (not assessed)
- Displacement - Pressure on stocks outside MPA not yet measurable

# Other Marine Users

- No change in aquaculture activity
- No change in tourism activity
  - measurable results from 2017 onwards
- No decrease in raw material into processors, but reports of impact the size composition and an impact on confidence (investment) in the industry
- New community groups associated with MPAs – range of activities, including research
- No change to coastal development, but concerns that conservation status will impact on operations in the future



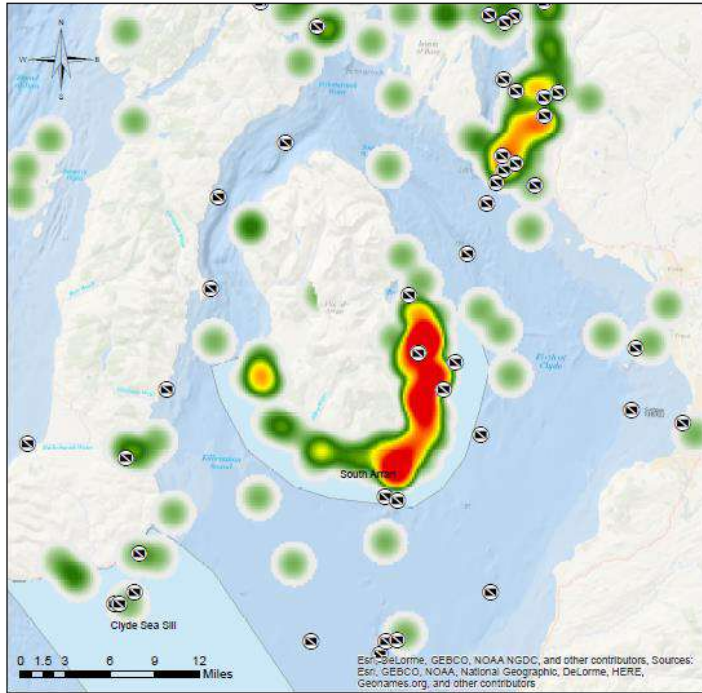
# Reflections

- Report addressed the key question of whether fishing has been significantly impacted – **no evidence at this time**
- Opportunity to explore the scope of socio-economic monitoring and promote socio-economic monitoring as useful evidence
- Assess the quality of our data and data gaps
- Collect views from marine industries and stakeholders on future monitoring of MPAs

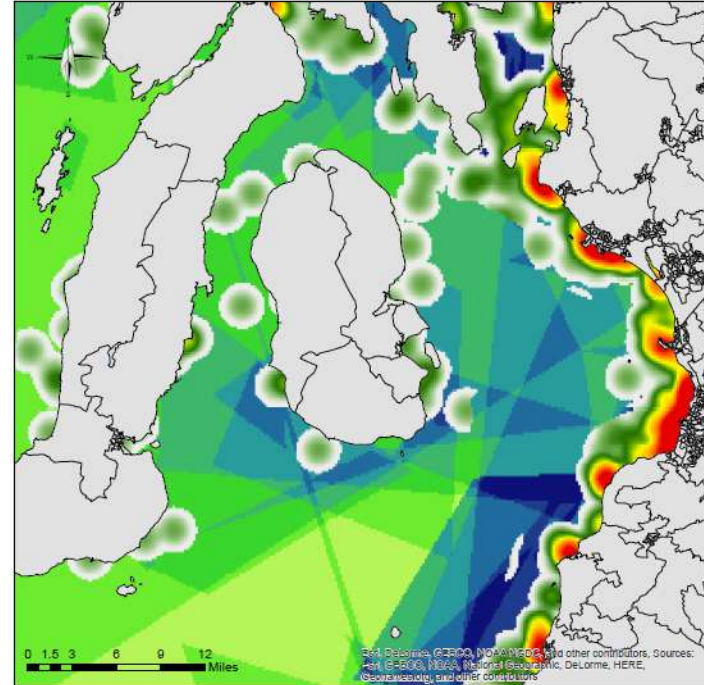




## South Arran MPA Marine Scotland's Recreation and Tourism Survey 2015 Scuba Diving Activity and Sites

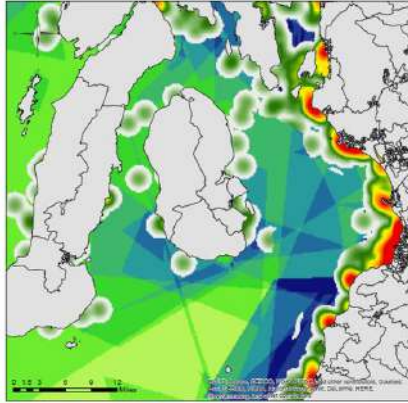


## South Arran MPA Marine Scotland's Recreation and Tourism Survey 2015 Sea Angling Activity





South Arran MPA  
Marine Scotland's Recreation and Tourism Survey 2015  
Sea Angling Activity



South Arran MPA  
Marine Scotland's Recreation and Tourism Survey 2015  
Scuba Diving Activity and Sites



Thank you

estelle.jones@gov.scot

# Important points

- 2016 data is not officially published data and has not been finalised.
- It has not been through the full quality check process to ensure its accuracy and therefore it is subject to change.
- The main issue for the quality of the statistics is the completeness of the information in the administrative system.
- One of the issues that concerns the quality of the data is that it can only reflect the information supplied by the fishermen on their activity and catch.
- The number of effort days for UK vessels are calculated using voyage data from the fishing logbook to determine the time spent fishing with each gear type and in each ICES rectangle.
- Landings are apportioned to each rectangle based on the number of days declared fishing in each, therefore, landings by ICES rectangle may not be a true reflection of what was actually caught in each rectangle.

The information on fisheries data analysis presented in this report should be considered as indicative at best and **no strong conclusions or policy decisions should be made from this analysis at present.**

# Assessing Impacts: Monitoring vs. Evaluation

## Monitoring

➤ Observe and check the progress of [something] **over a period of time**; maintain regular surveillance **over time**; observe a situation for changes **over time**; regular observation and recording of activities and changes **over time**

## Evaluation

➤ How **interventions affects outcomes** - intended or unintended; assess what has taken place because of an intervention which **wouldn't have otherwise** - credible counterfactual; Assesses **changes that can be attributed to a particular project**, program or policy