



Reimagining the UK's coastal communities into a Coastal Power House

Coastal Futures 2019
18th January 2019

The UK Major Ports Group – who we are



UK Major Ports Group

Member ports

Some examples of activity

UKMPG Members

- ABP** | ASSOCIATED BRITISH PORTS
Associated British Ports
www.abports.co.uk
- Belfast Harbour**
Belfast Harbour
www.belfast-harbour.co.uk
- THE BRISTOL PORT COMPANY**
Port of Bristol
www.bristolport.co.uk
- DP WORLD**
LONDON GATEWAY
DP World UK
www.londongateway.com
www.dpworldsouthampton.com
- FORTH PORTS**
Forth Ports
www.forthports.co.uk/ports/#
- HUTCHISON PORTS**
Hutchinson Ports UK
www.hutchisonports.com/en
- PORT OF LONDON**
Port of London Authority
www.pla.co.uk
- PD PORTS**
PD Ports
www.pdports.co.uk
- PEEL PORTS**
Peel Ports
www.peelports.com

To learn more contact
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GRANGEMOUTH
Scotland's largest container port, handling up to 30% of Scotland's GDP

TEES
Versatile gateway to the North and cornerstone of regional regeneration

HULL
Ground breaking joint venture with Siemens to produce wind turbine blades on the port

IMMINGHAM
UK's largest port by volume from a wide range of cargoes

FELIXSTOWE
UK's largest container port, handling the world's largest vessels in operation for 50 years

TILBURY
£100m Tibury2 development, regenerating a former power station site

LONDON GATEWAY
£1.5bn invested in creating a cutting edge container port on a former oil terminal site

LONDON
Ensuring safe navigation for UK's busiest inland waterway. First port to launch air quality strategy

BELFAST
Major development & revitalisation of port area – including a film studio

LIVERPOOL
£400m investment in Liverpool2 expansion of UK's largest transatlantic port

PORT TALBOT
Critical to the UK steel sector and the manufacturing it supports

BRISTOL
Providing offsite modular construction as well as port facilities to support strategic energy infrastructure development

SOUTHAMPTON
UK's largest cruise terminal and a crucial export point for the UK car industry

75%
of UK seaborne trade – fundamental for a confident, global trading nation

The huge value ports add today to the UK... and we want to do more



Ports are the UK's global gateways



- 95% of the UK's global physical trade moves via its ports
- 8 out of every 10 cars made in the UK are exported via a port
- Nearly half our food & feed needs are imported via a port

Ports are key catalysts for coastal jobs & prosperity



- 100,000+ people are directly employed in ports around the UK
- 6 jobs depend on each direct job
- £1 spent on a port road scheme generates £4 for the wider coastal economy
- Key for coastal industries like off-shore wind

Ports are ambitious to do more, together



- Port operators invest £600+ million in port areas each year
- We are ambitious to do more, sustainably
- Realising this means working together to improve planning, connectivity etc.

Want to know more? Get in touch! info@ukmajorports.org.uk

Unleashing the 'Coastal Powerhouse': Driving more jobs & prosperity in coastal communities through our ports

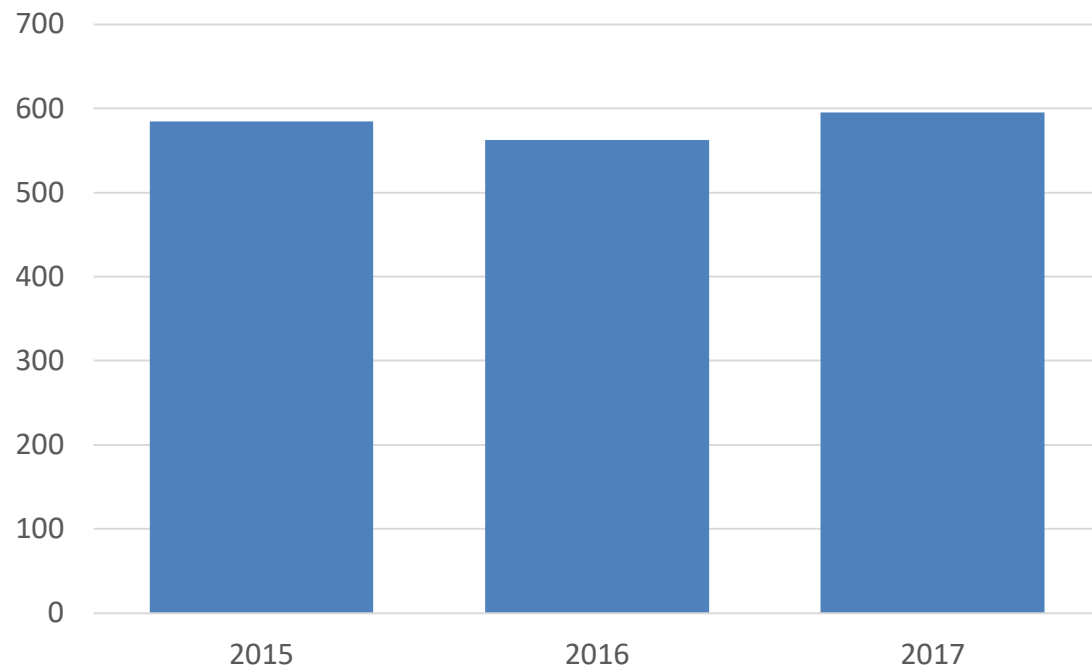


1. Planning and *development rules* that support job creation & trade
2. Better *connecting* our coast and ports to the inland economy
3. Evolving a *sustainability* framework that delivers both a better environment & investment

1. Planning and development rules that support job creation & trade



Annual investment, UK's top 15 port operators (£m)



1. Update rules to better reflect the 'modern port' and open the way for more higher value jobs
2. Use what works well now more widely and effectively
3. Specific recognition of coastal communities
4. Step change opportunities – use of more meaningful economic development zones, 'free ports'

Ports '10 point plan'

Source: Financial accounts, UKMPG estimates

2. Better connecting our coast and ports to the inland economy



1. Prioritising key freight corridors for trade
2. Increasing focus on the benefits of trade in connectivity assessments
3. Improve coordination between road and rail network operators
4. Improving the incentives for modal shift
5. Boost coastal shipping



3. Evolving a sustainability framework that delivers both a better environment & investment



1. Reduce duplication in environmental assessments.
2. Allow more flexibility in mitigation.
3. Take a multi-stakeholder approach to solving key challenges like air quality.
4. Ensure socio-economic factors have the appropriate weighting in assessments.

Thank you!



UKMPG

UK Major Ports Group

Major ports matter to the UK

Examples of the contribution of major ports to the UK

7/10

Cars made in the UK are exported via a UK Major Ports Member

£550M

of investment per year by UK Major Ports Group members in the UK, 90%+ of all port sector investment.

87%

of the UK's food imports are handled by UKMPG members (51% of UK's food consumption is imported, 90%+ by sea)

Leadership to boost standards

Provider of leadership and critical mass to improve ports safety, innovation and skills



Building a more sustainable UK

Major contribution to more resource efficient UK and world - modal shift, renewable energy, best practice



Any screen

you look at is very likely to have been imported via a UK Major Ports Group member



Boosting & rebalancing UK economies

Enables strategic UK supply chains, drives regional growth for Britain's coastal communities



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