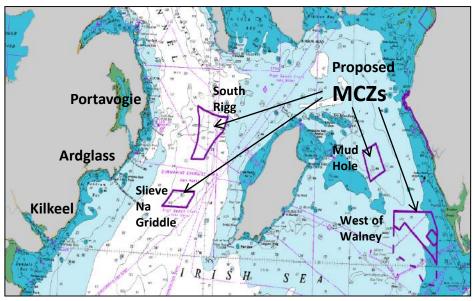
# Assessing the <u>significance</u> of the economic impact of marine planning proposals: MCZs in the Irish Sea upon the fisheries sector in Northern Ireland.

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- Economic Impact Assessment (change in landings, assumptions, multipliers, GVA and jobs)
- Interviews with prawn processors (adaptation, future plans, business resilience)



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## Landings of prawns

•2.5% of value of landings lost (Northern Ireland vessels)
•70% increase in total landings (volume and value) by Northern Ireland vessels into the UK between 2008 and 2012



### Jobs in fishing

•7% of all Northern Ireland fishermen could lose some or all of their income from fishing
•1% of residents in jobs, and 4% of jobs in the fishing ports affected



#### Jobs and revenue in prawn processing

•5% of the processors (seawater shellfish) total revenue is likely to be affected (if no substitution)

• 23 jobs lost in processing offset by planned job creation in the sector in 2016



#### Gross Value Added (GVA)

•a decrease of £1.05-1.12m/year (GVA) into Northern Ireland economy

•1.1% of the contribution of fishing and fish processing to the Northern Ireland economy